# **COVER SHEET**

|                                     |   |     |      |       |       |       |       |       |               |      |     |                                    |          |        |                  |        |              |       |                             | Α     | S             | 0    | 9    | 5     | 0    | 0    | 2    | 2   | 8   | 3      |
|-------------------------------------|---|-----|------|-------|-------|-------|-------|-------|---------------|------|-----|------------------------------------|----------|--------|------------------|--------|--------------|-------|-----------------------------|-------|---------------|------|------|-------|------|------|------|-----|-----|--------|
|                                     |   |     |      |       |       |       |       |       |               |      |     |                                    |          |        |                  |        |              |       |                             | SE    | C R           | egis | tra  | tic   | n I  | Nun  | nber | •   |     |        |
| D                                   | М   | С   | Ι    |       | Н     | 0     | L     | D     | Ι             | N    | G   | S                                  | ١,       | , I    | N                | С      | Τ.           |       |                             |       |               |      |      |       |      |      |      |     |     |        |
|                                     |   |     |      |       |       |       |       |       |               |      |     |                                    | <br>     |        |                  |        | 1            |       |                             |       |               |      | 1    |       |      |      |      |     |     |        |
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|                                     |   |     |      |       |       |       |       |       |               |      | Щ,  | (Cor                               | nr       | oany   | / <sub>C</sub> E | ılı N  | lam          | )<br> |                             |       |               |      |      |       |      |      |      |     |     |        |
|                                     |   |     |      |       |       |       |       |       |               |      | ,   | COI                                | щ        | Jally  | 5 F              | יו ווג | alli         | (e)   |                             |       |               |      |      |       |      |      |      |     |     |        |
| 3                                   | R   | D   |      | F     | L     | R     |       | D     | Α             | С    | 0   | N                                  |          | В      | L                | D      | G            | ì.    |                             | 2     | 2             | 8    | 1    | 1     |      |      |      |     |     |        |
| Р                                   | Α   | S   | 0    | N     | G     |       | Т     | Α     | М             | 0    |     | Е                                  | >        | ( T    | Τ.               | М      | Α            | K     | Α                           | Т     | I             |      | 1    | С     | I    | Т    | Υ    |     |     |        |
|                                     |   |     |      |       |       |       |       |       |               |      |     |                                    |          |        |                  |        | 1            |       |                             | Ì     |               |      |      | Ī     |      |      |      |     |     |        |
|                                     |   |     |      | 1     |       |       | (E    | Busir | ness          | Ad   | dre | ss:                                | Nc       | )., St | ree              | t Cit  | y /          | Tov   | vn /                        | Pro   | vin           | ce)  |      |       |      |      |      |     | 1   |        |
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| HERBERT M. CONSUNJI  Contact Person |   |     |      |       |       |       |       |       |               |      |     | 8888-3000 Company Telephone Number |          |        |                  |        |              |       |                             |       |               |      | ]    |       |      |      |      |     |     |        |
|                                     |   |     |      | .0110 | ucc   | · Cis | ,,,,, |       |               |      |     |                                    |          |        |                  |        |              |       | _                           | Ollip | , uii         | ,    | JICF | J1 10 |      |      |      |     |     |        |
|                                     |   |     |      |       |       |       |       |       |               |      |     |                                    |          |        |                  |        |              |       |                             |       |               |      |      |       | (T   | hirc | d Tu | esc | lay | of May |
| 1                                   |   | 2   | ]    | 3     | 1     |       |       |       |               |      |     | SEC                                | <u> </u> | Forn   | <b>1</b>         | 7-C    |              |       |                             |       |               |      |      | Г     | 0    | 5    | 7    | Г   | 1   | 8      |
|                                     |   |     |      |       |       |       |       |       | Re            | de   | mpt | tior                               | 1 0      | of Pr  | efe              | _      | d S          | har   | es                          |       |               |      |      |       |      |      |      |     |     |        |
| Month Day<br>Fiscal Year            |   |     |      |       |       |       |       |       | F             | -OR  | Μ   | TYP                                | E        |        |                  |        |              |       | Month Day<br>Annual Meeting |       |               |      |      |       |      | /    |      |     |     |        |
|                                     | FIS   | cai | rea  | r     |       |       |       |       |               |      | Г   |                                    |          |        |                  |        |              | _     |                             |       |               | ,    | Anr  | nu    | ai i | viee | ting |     |     |        |
|                                     |   |     |      |       |       |       |       |       | _             |      |     | I                                  |          |        | .A.              |        | T <i>E 1</i> | <br>\ | iaah                        | اما   |               |      |      |       |      |      |      |     |     |        |
|                                     |   |     |      |       |       |       |       |       | 3             | ecc  | nuc | ii y L                             | _IC      | ense   | : ту             | pe,    | 11 /-        | 4ppi  | ICaL                        | ie    |               |      |      |       |      |      |      |     |     |        |
| (                                   |   | F   |      | D     |       |       |       |       |               |      |     |                                    |          |        |                  |        |              |       |                             |       |               |      |      |       |      |      |      |     |     |        |
| De                                  | Dept Requiring this Doc Amended Articles Number / Section |     |      |       |       |       |       |       |               |      |     |                                    |          |        |                  |        |              |       |                             |       |               |      |      |       |      |      |      |     |     |        |
|                                     |   |     |      |       |       |       |       |       |               |      |     | Total Amount o                     |          |        |                  |        |              |       |                             | nt o  | of Borrowings |      |      |       |      |      |      |     |     |        |
| L                                   | - 1 N   | مام | of 9 | Stoc  | kho   | Idor  |       |       |               |      |     |                                    | L        |        | )on              | nest   | ic           |       |                             | ]     |               |      | Ec   | )ro   | ign  |      |      |     |     |        |
| 100                                 | aı ı  | VO. | UI S | oluc  | KI IU | iuci  | 5     |       |               |      |     |                                    |          | !      | ווטכ             | ICSL   | iC           |       |                             |       |               |      | 1 0  | лС    | igi  |      |      |     |     |        |
|                                     |   |     |      |       |       |       | _     |       |               |      |     |                                    | •        |        |                  |        |              |       |                             |       |               |      |      |       |      |      |      |     |     |        |
|                                     |   |     |      |       |       |       | I     | o be  | e ac          | CCOI | mpl | ISh                                | ed       | by     | SEC              | . Pe   | rsc          | nn    | el c                        | onc   | ern           | ed   |      |       |      |      |      |     |     |        |
|                                     |   |     |      |       |       |       |       |       |               |      |     |                                    | _        |        |                  |        |              |       |                             |       |               |      |      |       |      |      |      |     |     |        |
| File                                | ٠Nu   | ımt | er   |       |       |       |       |       |               |      |     |                                    |          |        |                  | I      | LCL          | J     |                             |       |               |      |      |       |      |      |      |     |     |        |
|                                     |   | 1   |      |       |       |       |       |       | $\overline{}$ |      |     |                                    |          |        |                  |        |              |       |                             |       |               |      |      |       |      |      |      |     |     |        |
| Do                                  | cum   | nen | t ID |       |       |       |       |       |               |      |     | Cashier                            |          |        |                  |        |              |       |                             |       |               |      |      |       |      |      |      |     |     |        |
|                                     |   |     |      |       |       |       |       |       |               |      |     |                                    |          |        |                  |        |              |       |                             |       |               |      |      |       |      |      |      |     |     |        |
|                                     |   |     |      |       |       |       | - !   |       |               |      |     |                                    |          |        |                  |        |              |       |                             |       |               |      |      |       |      |      |      |     |     |        |
|                                     |   | ST  | ΑN   | 1 P S | 5     |       |       |       |               |      |     |                                    |          |        |                  |        |              |       |                             |       |               |      |      |       |      |      |      |     |     |        |
|                                     |   |     |      |       |       |       | i     |       |               |      | _   |                                    |          |        |                  |        | _            |       |                             |       |               |      |      |       |      |      |      |     |     |        |
|                                     |   |     |      |       |       |       | į     |       |               |      | Ren | nark                               | S:       | Plea   | ise              | use    | BL           | 4CK   | ink                         | for   | sca           | nni  | ng   | pu    | ırpo | oses | 5    |     |     |        |

## **SECURITIES AND EXCHANGE COMMISSION**

### **SEC FORM 17-C**

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| 1.  | May 3, 2021  Date of Report (Date of earliest event reported)   |  |  |  |  |  |  |  |  |  |  |
|-----|---|--|--|--|--|--|--|--|--|--|--|
| 2.  | SEC Identification Number AS095-002283 3. BIR Tax Identification No. <u>004-703-376</u>   |  |  |  |  |  |  |  |  |  |  |
| 4.  | DMCI Holdings, Inc. Exact name of issuer as specified in its charter  |  |  |  |  |  |  |  |  |  |  |
| 5.  | Philippines  Province, country or other jurisdiction of incorporation  6. (SEC Use Only)  Industry Classification Code:   |  |  |  |  |  |  |  |  |  |  |
| 7.  | 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City Address of principal office  1231 Postal Code  |  |  |  |  |  |  |  |  |  |  |
| 8.  | (632) 8888-3000<br>Issuer's telephone number, including area code   |  |  |  |  |  |  |  |  |  |  |
| 9.  | Not applicable Former name or former address, if changed since last report  |  |  |  |  |  |  |  |  |  |  |
| 10. | Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA   |  |  |  |  |  |  |  |  |  |  |
|     | Title of Each Class No. of Shares Outstanding Amount  |  |  |  |  |  |  |  |  |  |  |
|     | Common Shares       13,277,470,000       Php13,277,470,000.00         Preferred Shares       960       960.00         TOTAL       13,277,470,960       Php13,277,470,960.00 |  |  |  |  |  |  |  |  |  |  |
| 11. | Indicate the item numbers reported herein: Item 9   |  |  |  |  |  |  |  |  |  |  |

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### Item 9. Other Events

Of the total preferred shares issued, below is the remaining balance after taking into account the following:

| Total number of preferred shares issued by the Company      |
|---|
| Shares held as of April 5, 2002                             |
| Shares redeemed for the period of April 9-December 31, 2002 |
| Shares acquired by a subsidiary                             |
| Shares redeemed for the year 2003                           |
| Shares redeemed for the year 2004                           |
| Shares redeemed for the year 2005                           |
| Shares redeemed for the year 2006                           |
| Shares redeemed for the year 2007                           |
| Shares redeemed for the year 2008                           |
| Shares redeemed for the year 2009 – 2010                    |
| Shares redeemed for the year 2011                           |
| Shares redeemed for the year 2012 – 2017                    |
| Shares redeemed for the year 2018                           |
| Shares redeemed for the year 2019                           |
| Shares redeemed for the year 2020                           |
| Shares redeemed for the month of January 2021               |
| Shares redeemed for the month of February 2021              |
| Shares redeemed for the month of March 2021                 |
| Shares redeemed for the month of April 2021                 |
|   |

### 960 Total number of outstanding preferred shares

### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc. Issuer

Herbert M. Consunji

Executive Vice President & Chief Finance Officer

May 3, 2021